

Quarterly Budget and Expenditure Reporting for HEERF I, II, and III (a)(1) Institutional Portion, (a)(2), and (a)(3), if applicable

Institution Name: _____ **Date of Report:** _____ **Covering Quarter Ending:** _____

PR/Award Number(s): P425F: _____ P425J: _____ P425K: _____ P425L: _____ P425M: _____ P425N: _____

Total Amount of Funds Awarded: Section (a)(1) Institutional Portion: _____ Section (a)(2): _____ Section (a)(3): _____ **Final Report?**

Category	Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable	Explanatory Notes
Providing additional emergency financial aid grants to students. ¹				
Providing reimbursements for tuition, housing, room and board, or other fee refunds.				
Providing tuition discounts.				
Covering the cost of providing additional technology hardware to students, such as laptops or tablets, or covering the added cost of technology fees.				
Providing or subsidizing the costs of high-speed internet to students or faculty to transition to an online environment.				
Subsidizing off-campus housing costs due to dormitory closures or decisions to limit housing to one student per room; subsidizing housing costs to reduce housing density; paying for hotels or other off-campus housing for students who need to be isolated; paying travel expenses for students who need to leave campus early due to coronavirus infections or campus interruptions.				
Subsidizing food service to reduce density in eating facilities, to provide pre-packaged meals, or to add hours to food service operations to accommodate social distancing.				
Costs related to operating additional class sections to enable social distancing, such as those for hiring more instructors and increasing campus hours of operations.				

¹ To support expenses related to the disruption of campus operations due to coronavirus consistent with applicable law. This includes eligible expenses under a student’s cost of attendance under CARES Act Section 18004(c), or any component of a student’s cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care), or child care, per Section 314(c) of the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA), and Section 2003 of the American Rescue Plan Act of 2021 (ARP).

Category	Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable	Explanatory Notes
Campus safety and operations. ²				
Purchasing, leasing, or renting additional instructional equipment and supplies (such as laboratory equipment or computers) to reduce the number of students sharing equipment or supplies during a class period and to provide time for disinfection between uses.				
Replacing lost revenue from academic sources. ³				
Replacing lost revenue from auxiliary services sources (i.e., cancelled ancillary events; disruption of food service, dorms, childcare, or other facilities; cancellation of use of campus venues by other organizations, lost parking revenue, etc.). ³				
Purchasing faculty and staff training in online instruction; or paying additional funds to staff who are providing training in addition to their regular job responsibilities.				
Purchasing, leasing, or renting additional equipment or software to enable distance learning, or upgrading campus wi-fi access or extending open networks to parking lots or public spaces, etc.				
Other Uses of (a)(1) Institutional Portion funds. ⁴				
Other Uses of (a)(2) or (a)(3) funds, if applicable. ⁵				
Quarterly Expenditures for Each Program				
Total of Quarterly Expenditures				

² Including costs or expenses related to the disinfecting and cleaning of dorms and other campus facilities, purchases of personal protective equipment (PPE), purchases of cleaning supplies, adding personnel to increase the frequency of cleaning, the reconfiguration of facilities to promote social distancing, etc.

³ Please see the Department’s [HEERF Lost Revenue FAQs](#) (March 19, 2021) for more information regarding what may be appropriately included in an estimate of lost revenue.

⁴ Please post additional documentation as appropriate and briefly explain in the “Explanatory Notes” section. Please note that funds for (a)(1) Institutional Portion may be used to defray expenses associated with coronavirus (including lost revenue, reimbursement for expenses already incurred, technology costs associated with a transition to distance education, faculty and staff trainings, and payroll).

⁵ Please post additional documentation as appropriate and briefly explain in the “Explanatory Notes” section. Please note that funds for (a)(2) and (a)(3) may be used to defray expenses associated with coronavirus (including lost revenue, reimbursement for expenses already incurred, technology costs associated with a transition to distance education, faculty and staff trainings, and payroll).

Student Funding Report

Coronavirus Response & Relief Supplemental Appropriations Act (CRRSAA) and American Rescue Plan Act of 2021 Supplemental Agreement (ALN 84.425E) ((a)(1) Student Aid Portion) (HEERF II and III, respectively)

1. The Alabama College of Osteopathic Medicine (ACOM) signed and returned to the U.S. Department of Education the Recipient's Funding Certification and Agreement Emergency Financial Aid Grants to Students under the Coronavirus Aid, Relief, and Economic Security (CARES) Act and the Recipient's Funding Certification and Agreement for the Institutional Portion of the Higher Education Emergency Relief Formula Grants Authorized by Section 18004(a)(1) of the Coronavirus Aid, Relief, and Economic Security (CARES) Act. ACOM also signed and returned to the Department of Education the Recipient's Funding Certification and Agreement under the Coronavirus Response & Relief Supplemental Appropriations Act (CRRSAA) and American Rescue Plan Act of 2021 Supplemental Agreement (ALN 84.425E) ((a)(1) Student Aid Portion) (HEERF II and III, respectively).
2. The total amount of funds that the institution has received from the Department pursuant to the Recipient's Funding Certification and Agreement Emergency Financial Aid Grants to Students under the Coronavirus Aid, Relief, and Economic Security (CARES) Act is \$93,403 (HEERF I), \$93,403 (HEERF II), and under the American Rescue Plan Act of 2021 Supplemental Agreement (ALN 84.425E) ((a)(1) Student Aid Portion) \$224,861 (HEERF III). TOTAL: \$411, 667
3. As of September 30, 2021, the total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act is \$148,775, \$55,372 of which was drawn from the funds under Section 18004(a)(1) Institutional funds. As of September 30, 2021, the total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA (HEERF II) is \$93,403. As of September 30, the total distributed to students under the ARP (HEERF III) is \$0.
4. As of September 30, 2021, the estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs is 717 (HEERF II (CRRSAA)). The criteria has not been established as of 09302021 for the HEERF III (ARP) funds.
5. As of September 30, 2021, the total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA (HEERF II) is 508 and ARP (HEERF III) is 0 (see above, criteria has not been established).
6. Guidance concerning the CRRSAA was provided to eligible students by the institution in an announcement issued on 05/03/2021. The announcement included the following:

Under the federal CRRSAA as described below, each student enrolled at ACOM during the 2020-2021 academic year may receive approximately \$135.00 to help defray student expenses related to the disruption of ACOM campus and curriculum operations due to coronavirus.

To request or decline funding, students must sign and submit the attached Attestation Form to studentaccounts@acom.edu. To ensure consideration for funding students must complete and return the Attestation Form by the end of business day, Wednesday, May 5, 2021.

7. Instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants:

As outlined below, ACOM will receive an additional \$93,403 through the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) (Pub. L. 116-260) (supplemental award or grant) by the U.S. Department of Education governed by section 314(a)(1) of the **Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA)**. Under the Act, this funding is required to be used to provide emergency financial aid grants to students which may be used for any component of the student's cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare provided that the expense was incurred on or after the start of the national COVID-19 emergency on March 13, 2020.

Background: On December 27, 2020, the President signed the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) (P.L. 116-260). This law makes available approximately \$ 22.7 billion for institutions of higher education under the Higher Education Emergency Relief Fund (HEERF), with funding appropriated for the existing (a)(1), (a)(2) and (a)(3) programs previously authorized under the CARES Act, as well as funding for the (1)(4) program authorized under the CRRSAA. The Secretary is announcing the availability of HEERF grant funds under the CRRSAA section 314(1)(1) programs (CFDAs 84.425E and 84.425F). These programs, with some changes, are a continuation of the CARES Act section 18004(a)(1) program which the Department implemented as two funding streams: the Student Aid Portion (CFDA 84.425E) for financial grants to students and the Institutional Portion (CFDA 84.425F) for institutional uses of funds related to the coronavirus.

Section 314(d)(5) of the CRRSAA requires Recipient, an institution of higher education as defined in section 101 or 102(c) of the Higher Education Act of 1965, as amended (HEA), 20 USC § 1001 or 1002(c), to provide at least the same amount of funding in financial aid grants to students as was required to be provided under sections 18004(a)(1) and (c) of division B of the Coronavirus Aid, Relief, and Economic Security Act (CARES Act) (Pub. L. 116-136). Unlike the CARES Act, which funded the previous emergency grants to students in 2020, the CRRSAA requires that institutions prioritize students with exceptional need, such as students who receive Pell Grants. However, students do not need to be Pell recipients or eligible for Pell grants to be identified as having some unmet need. Our application process asks students to identify and attest to their need, as a result of the coronavirus. Under the Act, this funding is required to be used to provide emergency financial aid grants to students which may be used for any component of the student's cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Emergency financial aid grant eligibility is limited to students who were enrolled during the time of the coronavirus-related disruptions to campus operations. Based upon our interpretation of U.S. Department of Education rules and guidance pertaining to CRRSAA student eligibility, we have determined that all ACOM students who were enrolled during the 2020/21 academic year may be eligible to receive these grant funds.